

MID PENN BANCORP, INC.

	CPP Disbursement Date 12/19/2008	RSSD (Holding Company) 1944204	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$637	\$715	12.2%		
Loans	\$468	\$483	3.2%		
Construction & development	\$40	\$31	-22.6%		
Closed-end 1-4 family residential	\$83	\$93	11.1%		
Home equity	\$16	\$18	16.6%		
Credit card	\$0	\$0			
Other consumer	\$3	\$1	-51.6%		
Commercial & Industrial	\$51	\$60	17.6%		
Commercial real estate	\$207	\$214	3.7%		
Unused commitments	\$86	\$92	6.4%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$25	\$83	225.6%		
Asset-backed securities	\$0	\$0			
Other securities	\$45	\$76	68.5%		
Cash & balances due	\$63	\$39	-38.0%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$589	\$662	12.3%		
Deposits	\$555	\$634	14.2%		
Total other borrowings	\$29	\$23	-22.9%		
FHLB advances	\$28	\$23	-18.6%		
Equity					
Equity capital at quarter end	\$48	\$53	11.0%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	7.4%	7.1%	--		
Tier 1 risk based capital ratio	10.2%	10.4%	--		
Total risk based capital ratio	11.5%	11.6%	--		
Return on equity ¹	5.9%	10.1%	--		
Return on assets ¹	0.4%	0.7%	--		
Net interest margin ¹	3.4%	3.5%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	40.9%	57.4%	--		
Loss provision to net charge-offs (qtr)	34.6%	57.5%	--		
Net charge-offs to average loans and leases ¹	1.4%	0.1%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	3.9%	1.9%	0.1%	0.0%	--
Closed-end 1-4 family residential	4.3%	3.5%	0.2%	0.0%	--
Home equity	0.8%	0.5%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	1.6%	0.0%	0.6%	0.6%	--
Commercial & Industrial	6.6%	1.9%	1.3%	0.0%	--
Commercial real estate	2.6%	3.0%	0.3%	0.0%	--
Total loans	3.7%	2.4%	0.4%	0.0%	--